

# Horry County Volunteer Income Tax Assistance (VITA)

Do you want to set up a secure electronic account to review, receive, and sign your tax return?

No

Yes: use this Email Address \_\_\_\_\_

## Follow-Up questions to Intake / Interview & Quality Review Sheet

### Part I

1. Can this number receive Text? Yes No

### Part III

11. Retirement Income: On your 2020 tax Return did you tax your retirement fully or did you opt to spread the taxes over a 3 year period?

Fully Taxed

Spread over 3 years - MUST have 2020 tax return

### Part IV

3. Education Expenses

Books \$ \_\_\_\_\_ Supplies \$ \_\_\_\_\_ Equipment \$ \_\_\_\_\_

4. If you have any of the following HOW MUCH?

<input type="checkbox"/> Medical & Dental	\$ _____
<input type="checkbox"/> Real Estate Taxes	\$ _____
<input type="checkbox"/> Personal Property Taxes	\$ _____
<input type="checkbox"/> Mortgage Interest	\$ _____
<input type="checkbox"/> Charitable Contributions	\$ _____

6. Supplies used as an educator HOW MUCH? \$ \_\_\_\_\_

### Part V

10. Stimulus in 2021 HOW MUCH? \$ \_\_\_\_\_

11. Advanced CTC HOW MUCH? \$ \_\_\_\_\_

Need letter from IRS

### If you have questions please call or text

Chapin Memorial VITA Coordinator (843) 516-6362

Conway VITA Coordinator (843) 516-6366

North Myrtle Beach VITA Coordinator (843) 333-5719

Surfside VITA Coordinator (843) 516-6361

When you arrive for your appointment **REMAIN in YOUR CAR** and CALL Site number above for entry instructions. Make a copy of your Driver's licences and Social Security Cards to leave with intake form