Horry County Volunteer Income Tax Assistance (VITA)

Do you want to set up a secure electronic account to review, receive, and sign your tax return?

☐ No
☐ Yes: use this Email Address _____

Follow-Up questions to Intake / Interview & Quality Review Sheet

Part I

1. Can this number receive Text? Yes No

Part III

11. Retirement Income: On your 2020 tax Return did you tax your retirement fully or did you opt to spread the taxes over a 3 year period?

☐ Fully Taxed
☐ Spread over 3 years - MUST have 2020 tax return

Part IV

3. Education Expenses

Books $_____ Supplies $_____ Equipment $_____

4. If you have any of the following HOW MUCH?

☐ Medical & Dental $ _____
☐ Real Estate Taxes $ _____
☐ Personal Property Taxes $ _____
☐ Mortgage Interest $ _____
☐ Charitable Contributions $ _____

6. Supplies used as an educator HOW MUCH? $ _____

Part V

9. Did you have marketplace, ObamaCare, Exchange Insurance? YES No

* MUST HAVE YOUR 1095A from the insurance company

If you have questions please call or text

Myrtle Beach VITA Coordinator	(843) 283-6722
Conway VITA Coordinator	(843) 333-1284
North Myrtle Beach VITA Coordinator	(843) 283-5816
Surfside VITA Coordinator	(843) 333-3276

Make a copy of your Driver's licences and Social Security Cards to leave with intake form

Please arrive 10 min before your scheduled appointment. We are a FRAGRANCE FREE office, thank you for NOT wearing perfume, cologne, aftershave or scented products.