

## Horry County Volunteer Income Tax Assistance (VITA)

Do you want to set up a secure electronic account to review, receive, and sign your tax return?

☐ No

☐ Yes: use this Email Address \_\_\_\_\_

### Follow-Up questions to Intake / Interview & Quality Review Sheet

#### Part I

1. Can this number receive Text? Yes No

#### Part IV

3. Education Expenses

Books \$ \_\_\_\_\_ Supplies \$ \_\_\_\_\_ Equipment \$ \_\_\_\_\_

4. If you have any of the following HOW MUCH?

<input type="checkbox"/> Medical & Dental	\$ _____
<input type="checkbox"/> Real Estate Taxes	\$ _____
<input type="checkbox"/> Personal Property Taxes	\$ _____
<input type="checkbox"/> Mortgage Interest	\$ _____
<input type="checkbox"/> Charitable Contributions	\$ _____

6. Supplies used as an educator HOW MUCH? \$ \_\_\_\_\_

#### Part V

9. Did you have marketplace, ObamaCare, Exchange Insurance? YES No

\* MUST HAVE YOUR 1095A from the insurance company

#### If you have questions please call or text

Myrtle Beach VITA Coordinator	(843) 516-3196
Conway VITA Coordinator	(843) 516-0853
North Myrtle Beach VITA Coordinator	(843) 283-1906
Surfside VITA Coordinator	(843) 516-4743

**Make a copy of your Driver's licences and Social Security Cards to leave with intake form**

**Please arrive 10 min before your scheduled appointment. We are a FRAGRANCE FREE office, thank you for NOT wearing perfume, cologne, aftershave or scented products.**